



**Chemical Dependency
Professionals Board**

Board Meeting Minutes

Friday, May 19, 2023 / 10:00 am– 4:00 pm Riffe 19th floor, Room 1960

MISSION: To cultivate, certify and license quality prevention and addiction professionals.

VISION: A network of competent, ethical professionals practicing evidence-informed services that promote healthy lifestyles and communities.

Members Present: Andrew Moss (Chair), Phil Atkins, Georden Burton, Gae Cox, Wendy Doolittle, Lesley Linn, John Lisy, Rick Massatti, ex-officio member (OMHAS),

Members Absent: Sherri Bowyer, Staci Morris, Ray Mounts, Ken Yeager

Others Present: Jill Smock- Executive Director, Lisa Haywood- Assistant Attorney General, Stephanie Funkhouser- Board Investigator, Kris Quinn- Administrative Staff

I. Chairperson A. Moss called the meeting to order at 10:09am.

- a) Vice Chair Phil Atkins completed Roll Call. A quorum was established.
- b) **Motion:** Approval of 2.10.2023 minutes
W.Doolittle/L.Linn **Passed**
- c) Congratulations to Dr. Atkins for being appointed to the Centers for Substance Abuse Prevention National Advisory Council.
- c) Rick Massatti provided an OMHAS update, sharing that grant monies have been awarded to Case Western Reserve to help stem state's increasing opioid epidemic. The grant will create a Substance Use Disorders "Centers of Excellence". Formal trainings will be offered and a statewide steering committee over the next three years. This will be Rick's last meeting with the Board. Tina Hunter be the new OMHAS representative. The Board thanked Rick for his years of service.

II. Public Comment- No public in attendance

III. Ethics Cases for Board Action: Chairperson A.Moss motioned that the board members and invited persons prepare to go into Executive Session for the purpose of matters required to be kept confidential (quasi-judicial).

Invited Persons: Jill Smock- Executive Director, Lisa Haywood- Assistant Attorney General, Stephanie Funkhouser- Board Investigator, Kris Quinn -Administrative Staff, Rick Massatti (OMHAS)

Motion to exit Open Session and enter Executive Session

Time 10:21 am

J.Lisy/W.Doolittle

Passed

Roll Call Out: Andrew Moss (Chair), Phil Atkins, Georden Burton, Gae Cox, Wendy Doolittle, Lesley Linn, John Lisy

Chairperson A. Moss moved the meeting into Executive Session for the purpose of matters required to be kept confidential (quasi-judicial).

Roll Call In: Andrew Moss (Chair), Phil Atkins, Georden Burton, Gae Cox, Wendy Doolittle, Lesley Linn, John Lisy

Motion: Chairperson A. Moss motioned to adjourn out of Executive Session
J.Lisy/W.Doolittle

Time 10:52 am

Roll Call In: Andrew Moss (Chair), Phil Atkins, Georden Burton, Gae Cox, Wendy Doolittle, Lesley Linn, John Lisy
 Having established a quorum, we have returned to Open Session.

Time 10:53 am

Board Action

Name	License	Motion to Approve	In Favor	Opposed	Abstain	Comments
Tawnie Gillingham Case 23033	CDCAPre.182183	G.Burton/G.Cox	6		L.Linn	Suspend until 9.25.23
Monique Hopson Case 22170	CDCAPre.178268	G.Burton/G.Cox	6		L.Linn	Written Reprimand
Charles Sneed Case 22152	CDCA.180670	G.Burton/G.Cox	6		L.Linn	3 month suspension
Bo Trout Case 22198	CDCA.180631	G.Burton/G.Cox	6		W.Doolittle	Written Reprimand
Robert Cox Case 22108	CDCA.163451	G.Burton/G.Cox	7		R. Mounts	Written Reprimand
Geoffrey Lewis Case 23004	CDCA.181854	G.Burton/G.Cox	6		L.Linn	Written Reprimand
Conrad Goode Case 22155	CDCA.169819	G.Burton/G.Cox	6		L.Linn	Written Reprimand
Nicole Woodrow Case 22207	CDCA.173322	G.Burton/G.Cox	7		R. Mounts	Written Reprimand
Jennifer Recupero Case 23027	LCDCIII.051019	G.Burton/G.Cox	6		L.Linn	Written Reprimand
Melanie Walker Case 22176	LCDCII.161499	G.Burton/G.Cox	6		W.Doolittle	3 year suspension
Courtney Inglis Case 23051	LCDCII.161600	G.Burton/G.Cox	6		L.Linn	2 year suspension
Karl Winfrey Case 23012	CDCA.166691	G.Burton/G.Cox	6		W.Doolittle	1 year suspension
Casey Brown Case 23066	CDCA.178719	G.Burton/G.Cox	6		L.Linn	1 month suspension
Heidi Russell Case 22209	CDCA.166110	G.Burton/G.Cox	7		R. Mounts	2 year suspension
Lertis Day Case 22189	CDCA.166931	G.Burton/G.Cox	6		L.Linn	Written Reprimand
Nicole Morton Case 23074	LCDCIII.161838	G.Burton/G.Cox	6		L.Linn	Written Reprimand
Michele Elba Case 23045	CDCA.177835	G.Burton/G.Cox	7		R. Mounts	Written Reprimand
Shelly Hill Case 23075	LCDCIII.162408	G.Burton/G.Cox	6		L.Linn	2 year suspension

Goldman's

Cassandra Stone FA23Q102	CDCA.120638	G.Burton/G.Cox	7		P.Atkins	1 month suspension
Nicholas Campbell Case 22122	CDCA.175443	G.Burton/G.Cox	7		P.Atkins	Revoke

Carrie Bell Case 22060	CDCA.175071	G.Burton/G.Cox	7		P.Atkins	12 mo suspension retroactive to 11.19.22
Karly Estep Case 22012	LCDCIII.161168	G.Burton/G.Cox	7		P.Atkins	1 year suspension
Scott Hamilton Case 22057	CDCAPre.176309	G.Burton/G.Cox	7		P.Atkins	3 mo suspension retroactive to 4.30.22
Joshua Ellison Case 22084	CDCA.171156	G.Burton/G.Cox	7		P.Atkins	Written Reprimand
Tyrone Hughes Case 22172	CDCAPre.180954	G.Burton/G.Cox	7		P.Atkins	Revoke
Bonnie Shillingburg Case 22146	CDCA.180873	G.Burton/G.Cox	7		P.Atkins	6 mo suspension
Emily Cordell Case 22164	CDCA.181353	G.Burton/G.Cox	7		P.Atkins	1 year suspension

Evidentiary Hearing

Tyler Stroup Case 22121	CDCA.181040	G.Burton/G.Cox	7		P.Atkins	Suspension. Must complete conditions outlined in adjudication prior to reinstatement.
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J.Lisy suggested that an aggravating factor for discipline be included for all Goldman Hearings for non - participation in the process regarding their professional license or certification. Also, a CDCA training manual was discussed as a resource; suggested that Rick take it to OHMHAS as possible part of the work of the COE being created.

IV. General Business

- a) **Treasurer's Report** – No report given as Treasurer Staci Morris was not present. In S.Morris's absence, J.Smuck reported that they will be working together on end of year budget.
- b) **Executive Director Report** -J.Smuck reported elicense has changed platforms to Lightning- staff is working to learn the new system. Workforce Development Program Administrator 2 position has been posted and interviews occurring next week. The Board held two separate webinars in March for CDP license/certificate holders to learn about uploading CEU documentation onto a CE Broker account. They were highly attended with about 150 people. The IC&RC Spring meeting was virtual, but the Fall Meeting will be in Arizona. It would be good to have a representative there.

Motion: to allow J.Smuck to attend with board funds to the IC&RC Fall Meeting

October 16-17, 2023

J.Lisy/G.Cox

Passed

Motion: to approve ED report and all actions within this report.

W.Doolittle/G.Burton

Passed

- V. **The 50-** J.Lisy spoke about a movie called The 50, about people who are incarcerated in California and become licensed chemical dependency counselors during their incarceration and provide services within the prison. He is part of a group working to bring the movie to Columbus with the hope of getting people to discuss the issue. The hope is to have this available in September.

- VI. **Exam waiver policy** for those caught within one year grace period change with HB509 and now have to re-apply for a license or certificate as their credential is fully expired if they previously passed the exam or meet the conditions at application to waive the exam.

Motion: Allow exam waiver to those who are caught within one year grace period due to HB509

J.Lisy/W.Doolittle

Passed

- VII. **LICDC/LICDC-CS ORC** – A. Moss presented the Treatment Committee’s recommendation to propose changes in the LICDC/LICDC-CS licenses and authority in the ORC. The committee believes that the LICDC defaults supervision to licenses outside of CDP licenses due to the limited scope and requiring the CS the only CDP license to provide clinical supervision independently. Suggestion of changing diagnose and treat chemical dependency conditions to diagnose and treat behavioral health conditions related to substance use disorder for clarity. Discussion of phasing out the LICDC over a four-year period of time and moving those licenses to the LICDC-CS and to possibly move up automatically from LICDC to LICDC-CS with minimum of 3 hours of clinical supervision at renewal or apply right away with submitting requirements including clinical supervision education. Reciprocal endorsement under the LICDC- CS they would have to meet the requirements with additional clinical supervision education hours and take the IC&RC CS exam.

Motion: To adopt changes to the language in 4758.54 and 4758.55 as presented to be proposed

P.Atkins/J.Lisy

Passed

Motion: To develop a plan to phase out the LICDC over a four-year period and move forward with proposed plan.

W.Doolittle/J.Lisy

Passed

Motion: Authority to take “refer individuals with nonchemical dependency conditions to appropriate sources of help” out of the ORC for each of the licenses as it is also stated in the code of ethics.

P.Atkins/J.Lisy

Passed

Roll call out for lunch: Andrew Moss (Chair), Phil Atkins, Georden Burton, Gae Cox, Wendy Doolittle, Lesley Linn, John Lisy
Time 12:20 pm

Chairperson A.Moss reconvened after lunch break

Roll Call In: Andrew Moss (Chair), Phil Atkins, Georden Burton, Gae Cox, Wendy Doolittle, Lesley Linn, John Lisy

A quorum was established.

Time 12:57 pm

A.Moss continued the discussion regarding the scope of practice/authority in ORC discussed for LICDC to include similar language of diagnose and treat behavioral health conditions related to substance use disorder for LCDCIII. Update language from chemical dependency to substance use disorder and remove” refer individuals with nonchemical dependency conditions...” as it already referenced in code of ethics 4758-8.

Motion: To mirror diagnostic language for the scope of practice in the LCDCIII, and update the language regarding SUD counseling for the CDCA, LCDCII, LCDCIII and LICDC

W.Doolittle/G.Cox

Passed

- VIII. **OAC Rules-** Five Year Review of Rule and proposed changes

Rule	Title	Comments
4758-4-01	Formal application for licensure or certification	Updated to match current requirements
4758-4-02	LICDC transition to LICDC-CS	Rescind
4758-4-03	Administering examinations for individuals seeking to be department of transportation substance abuse professionals	Rescind
4758-4-04	Examination remediation	Applications will close after 3 years if a passing score is not received on the exam, and the candidate will have to apply again for a license or certificate with the board through formal application.
4758-6-01	Scope of practice for CDCA	CD= SUD language ,Add family to counseling; Refer

		individuals without substance use disorder conditions to appropriate sources of help. * as they relate to behavioral health conditions related to SUD.
4758-6-04	Scope of practice for LCDC III	CD= SUD language ,Add family to counseling ; Refer individuals with nonchemical dependency without substance use disorder conditions to appropriate sources of help. Currently states Only LICDC- CS can supervise.
4758-6-05	Scope of practice for LICDC	CD= SUD language ,Add family to counseling ; and REMOVE supervision req; Refer individuals <u>without substance use disorder</u> conditions to appropriate sources of help.
4758-6-11	Scope of practice for LCDC II with gambling disorder endorsement	CD= SUD language ,Add family to counseling ; add LCDCII Supervision req; Refer individuals <u>without substance use disorder</u> conditions to appropriate sources of help.
4758-6-12	Scope of practice for LCDC III with gambling disorder endorsement	CD= SUD language .Add family to counseling; Refer individuals <u>without substance use disorder</u> conditions to appropriate sources of help.
4758-6-13	Scope of practice for LICDC with gambling disorder endorsement	CD= SUD language, Add family to counseling and REMOVE supervision req; Refer individuals <u>without substance use disorder</u> conditions to appropriate sources of help.
4758-6-14	Scope of practice for LICDC-CS with gambling disorder endorsement	CD= SUD language, Add family to counseling, Refer individuals <u>without substance use disorder</u> conditions to appropriate sources of help.
4758-8-01	Code of ethics for chemical dependency counselors	More language around multiple relationships and sexual relationships, more professional standards added
4758-8-02	Code of ethics for clinical supervisors	Include virtual, documentation, professionalism
4758-8-03	Code of ethics for prevention professionals	Align language with CD Code of ethics as appropriate
4758-10	Disciplinary Actions	Review and update legal counsel language. Denial of application change to one year to reapply
4758-13-02	Continuing education requirements for prevention certificate holders	Match 4758-13-01 for CD counselors, more incentives for teaching prevention courses
4758-13-03	Special circumstances for the renewal of a license or certificate	Change senior status to 65, remove short term inactivation, change long term to escrow
4758-13-04	Definition of continuing education units	Change content area title when new rule passes
4758-13-06	Expired license or certificate	No change
4758-13-07	Approval of continuing education units	Remove post approvals
4758-14-01	Master's accreditation	Change accreditation to endorsement.
4758-15-01	Reciprocity with IC&RC jurisdictions	Change title, Focus just on IC&RC requirements
4758-15-02	Reciprocity	New Rule to align with SB131 and ORC 4796

1:25 pm Members of the public joined the meeting, Tina Weller, Gerald Waugh and left at 2:19 pm

Roll call out for break: Andrew Moss (Chair), Phil Atkins, Georden Burton, Gae Cox, Wendy Doolittle, Lesley Linn, John Lisy
Time 2:19 pm

2:19 Rick Massatti left the meeting, members of the public left the meeting.

Roll call in: Andrew Moss (Chair), Phil Atkins, Georden Burton, Gae Cox, Wendy Doolittle, Lesley Linn, John Lisy
Time 2:35 pm

OAC Rule Discussion continued; see table above

L.Haywood out/in 3:02/3:07

Motion: To approve the package as discussed with the idea that J.Smock, L.Haywood and Board Chair will make non-substantive changes before it is sent to stakeholders.

W.Doolittle/P.Atkins

Passed

IX. **Peer Supporter Update** – OMHAS re-posted the RFP for a facilitator to assist in the transition.

X. **Committee Reports**

a) **Executive Committee** (*Chair*)

1. Minutes posted
2. next meeting 8/3/23

b) **Ethics Committee** (*W. Doolittle*)

1. **Motion:** That we require those who go into suspension to continue to renew but their License/certificate stays suspended. If they choose not to renew their license/certificate, they will have to re-apply for a new license/certificate if they choose to have one after suspension.

P.Atkins/W.Doolittle

Passed

2. Next meeting 8/3/2023

c) **Prevention Committee** (*G.Burton*)

1. **Motion:** To adopt changes in how applicants get Prevention Certification, creating a standardized foundational OCPSA PRE education in areas focused on P6 as suggested by the Committee and could be delivered through a variety of mediums should ORC changes be made to allow.

P.Atkins/G.Cox

Passed

J.Lisy Opposed

2. next meeting 7/12/23

d) **Treatment Committee** (*J. Lisy*)

1. Minutes posted, discussion points from this committee was already addressed in LICDC- LICDC-CS and ORC changes earlier in this meeting
2. next meeting 7/14/23

e) **ED & TRN Committee** (*K. Yeager*)

1. No report; meeting cancelled
2. next meeting 7/14/23

XI. **Other Business**

1. Timesheets due today

Motion to adjourn meeting

J.Lisy/A.Moss

Time 4:17 pm

Roll call out: Andrew Moss (Chair), Phil Atkins, Georden Burton, Gae Cox, Wendy Doolittle, Lesley Linn, John Lisy

Next Meeting is FRIDAY, AUGUST 18, 2023

K.Q.

Board Vice Chair

Date

Board Chair

Date